



## COMPANY INTRODUCTION

World Copper is a mineral resource company focused on the development of our two copper oxide projects: Zonia in Arizona and Escalones in Central Chile. Both projects have exceptional economics and a compelling development path in premier mining jurisdictions. World Copper's Management team has substantial market experience, broad-based investor support and strong relationships in Chile and Arizona thanks to the accumulated mining operations history.

## INVESTMENT HIGHLIGHTS



### Large Copper Resource Base

Combined copper resources of 4.4B lbs, comprised of 668M lbs of indicated and 3.8B lbs of inferred resources.



### Mining-Friendly Jurisdictions

Arizona ranks 7<sup>th</sup> for investment attractiveness<sup>(1)</sup> while Chile remains the largest global copper producer, accounting for 24% of production<sup>(2)</sup>



### Attractive Land Packages

Zonia has 10+ years of production on privately-owned land and Escalones holds an exploitation claim package of 4,202 hectares.



### Significant Drilling Completed

Both projects have progressed their drilling programs, with Zonia and Escalones completing 51,000m and 28,000m, respectively.



### Sustainable Mining and Processing

Utilize standard heap leaching and SX-EW processing, resulting in higher recoveries and 99.99% pure copper cathode production.



### Potential Expansion Upside

Zonia's BLM land can supplement production at the end of private-land mine life; potential new copper-gold porphyry discoveries at Escalones.

## ASSET OVERVIEW

|   | Zonia Project | Escalones Project  |
|---|---------------|--------------------|
| Location                                      | Arizona, USA  | El Teniente, Chile |
| Post-Tax NPV <sub>(8.0%)</sub> <sup>(3)</sup> | C\$192M       | C\$1,500M          |
| Indicated Cu Resources <sup>(4)</sup>         | 668M lbs      | —                  |
| Inferred Cu Resources <sup>(4)</sup>          | 320M lbs      | 3,447M lbs         |
| Head Grade                                    | 0.28%         | 0.37%              |
| Completed PEA Date                            | March 2018    | March 2022         |
| Updated MRE Date                              | October 2024  | —                  |

All currency in C\$, unless otherwise stated

1) Fraser Institute – Annual Survey of Mining Companies, Investment Attractiveness Index  
2) International Trade Administration – Chile Commercial Guide

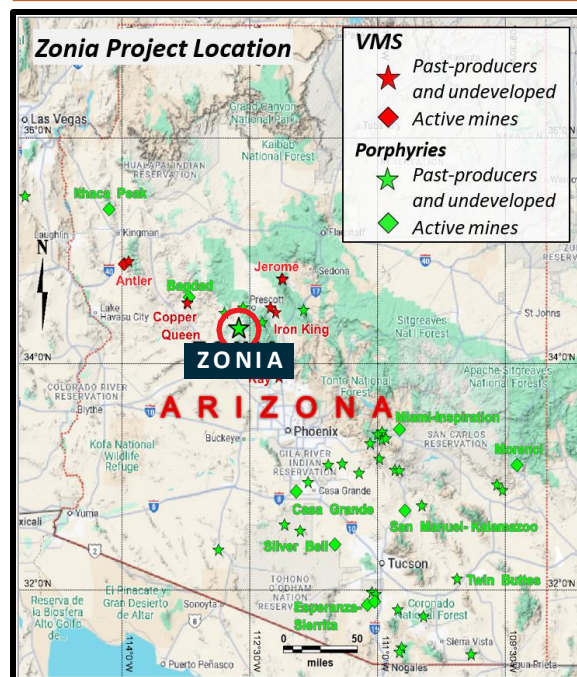
3) Base Case copper pricing of US\$3.00 per lbs and US\$3.60 per lbs for Zonia and Escalones, respectively

4) Cut-off grade (Tcu) of 0.18% and 0.13% for Zonia and Escalones, respectively

# PROJECT OVERVIEW: ZONIA

- ⚡ A pre-stripped, past-producing copper-oxide porphyry in Arizona with significant exploration potential and excellent infrastructure (road access, power and water on-site).
- ⚡ Historical PEA (2018): \$192M Post-Tax NPV (8%), 29% IRR at \$3/lb long-term copper price, outlines a low-cost SX-EW operation producing copper cathodes.
- ⚡ Low initial capital of \$198 million and low operating costs of \$1.46/lb copper produced<sup>(1)</sup>.
- ⚡ Over 51,000 metres (167k ft) of drilling completed to date.
- 2024 Updated Resource Estimate<sup>(2)</sup>:**
  - 112.2 Mtons @ 0.297% Cu Indicated containing 668 Mlbs of copper.
  - 62.9 Mtons @ 0.255% Cu Inferred containing 320 Mlbs of copper (0.18% total copper cut-off grade).
- ⚡ Entered into letter agreement with UK-Based Metals & Mining Capital Fund on February 19<sup>th</sup> for the sale of the asset, with a 90-day due diligence period.

## ACTIVE ARIZONA MINES



**49M lbs**

Average annual  
Cu production<sup>(1)</sup>

**988M lbs**

Contained Cu  
resources<sup>(3)</sup>

**~73%**

Average ore  
recovery rate<sup>(2)</sup>

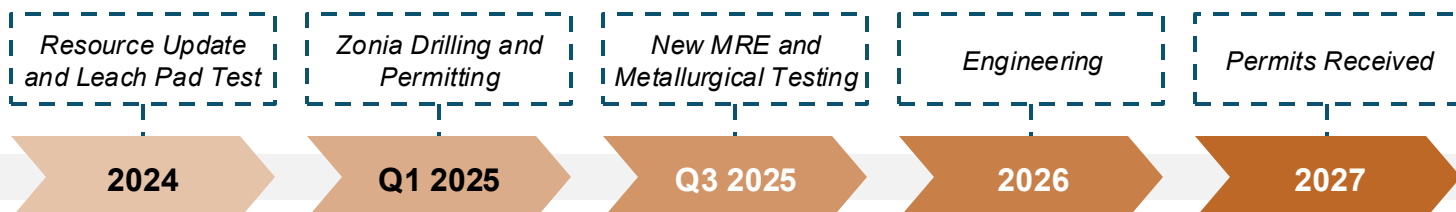
**0.28%**

Copper head grade  
per tonne<sup>(3)</sup>

**US\$240M**

Initial and sustaining  
capital expenditures<sup>(1)</sup>

## ZONIA DEVELOPMENT PLAN



*NOTE: All figures expressed in US\$, tons = 2000lbs, tonnes = 2200lbs. Mineral resources are not mineral reserves and do not demonstrate economic viability as there is no certainty that all or any part of the resources will be converted into reserves. Inferred resources are part of a mineral resource for which quantity and grade or quality are estimated on the basis of limited geological evidence and sampling. It is reasonably expected that the inferred resources could be upgraded to indicated resources with continued exploration.*

## ZONIA – KEY ADVANTAGES

|   |  |
|---|--|
|  <b>Infrastructure</b> <ul style="list-style-type: none"><li>➢ Accessible by road and railway</li><li>➢ Powerline and water located on property</li></ul> |  <b>Permitting</b> <ul style="list-style-type: none"><li>➢ Brownfield site that is pre-stripped</li><li>➢ Mining-friendly jurisdiction</li></ul>                |
|  <b>Emissions</b> <ul style="list-style-type: none"><li>➢ Copper cathode produced on site</li><li>➢ No smelting process to produce copper</li></ul>       |  <b>Location</b> <ul style="list-style-type: none"><li>➢ Domestic supply chain; no overseas exposure</li><li>➢ Sulfuric acid available within Arizona</li></ul> |

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1) Per the March 2018 Preliminary Economic Assessment ("PEA")  
2) Updated MRE completed as of August 27<sup>th</sup>, 2024

3) Aggregate resource base and weighted average head grade based on both inferred and indicated resources

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