

WORLD COPPER LTD.

TSX.V: WCU | OTC: WCUFF | FRA: 7YLO

FACT SHEET MARCH 2024

Past-producers

Past-producers

and undeveloped
Active mines

and undeveloped
Active mines

ABOUT WORLD COPPER

World Copper (TSXV: WCU | OTC: WCUFF | FRA: 7LY0) is a mineral resource company focused on the development of our two copper oxide projects, Zonia in Arizona and Escalones in Central Chile. Both projects have exceptional economics and a compelling development path in premier mining jurisdictions. WCU's Management team has substantial market experience, broad-based investor support, and deep contacts and know-how in Chile and Arizona thanks to the accumulated mining operations history of its board and management.

John Drobe, P.Geo., a Qualified Person as defined by National Instrument 43-101, has reviewed and approved the technical information within this disclosure.

PROJECT OVERVIEW: ZONIA

- A pre-stripped, past-producing copper-oxide porphyry in Arizona with **significant exploration potential** and **excellent infrastructure** (access, power, water)
- March 2018 PEA: \$314 After-Tax NPV (8%), 43.7% IRR at \$3.60 long-term copper price
- Low initial capital of \$198 million and low operating costs of \$1.46/lb copper produced
- Over **50,000 metres** of drilling completed to date
- PEA Measured + Indicated resources of **76.8 Mtons @ 0.33% Cu** containing 510 Mpounds of copper and Inferred resources of **27 Mtons @ 0.28% Cu** containing 155 Mpounds of copper (0.2% total copper cut-off grade)
- **PEA outlines a low-cost SX-EW operation** producing copper cathodes

s inferred mineral resources that are considered too nat would enable them to be categorized as mineral. Mineral resources are not mineral reserves and do north of the resources will be converted into reserves.

Zonia

NOTE: All figures expressed in USD. The PEA is preliminary in nature, it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and, as such, there is no certainty that the PEA results will be realized. Mineral resources are not mineral reserves and do not have demonstrated economic viability as there is no certainty that all or any part of the resources will be converted into reserves.

KEY TEAM MEMBERS

Gordon Neal | President & CEO

Mr. Neal has extensive experience in the metals and mining sector, as well as in capital market, corporate governance, corporate finance and investor relations. Most recently he served as CEO & Director of Tincorp Metals, President of New Pacific Metals Corp, VP Corporate Development at Silvercorp Metals Inc., and VP Corporate Development at Mag Silver Corp. Since 2004, Mr. Neal has raised over \$500M for various resource companies.

Henk van Alphen | Chairman

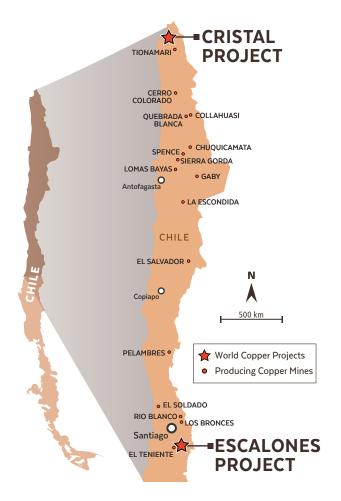
Mr. van Alphen has more than 30 years of experience in the mining industry. He has been a key player in companies such as Corriente Resources, Cardero Resources, Trevali Mining, Balmoral Resources and International Tower Hill, with over \$1B raised in various financial transactions through his involvement.

Marcelo Awad | Executive Director

Mr. Awad has spent 18 years with Codelco, ending as Executive Vice President, as well as 16 years with Antofagasta Minerals, the Mining Division of Antofagasta Plc, 8 years of which he served as CEO.

Krzysztof Napierała | General Manager, Chile

Mr. Napierala is a professional with 12 years of experience in mining and manufacturing industries. He is a driven executive with a strong background in business development, exploration, project management, and the management and restructuring of mining operations.



PROJECT OVERVIEW: CRISTAL

- Cristal is in a prospective porphyry copper belt with **high potential for** additional large porphyry discoveries
- Located on public land with **excellent infrastructure**, currently surrounded by large land positions held by **several senior copper producers**
- Compelling overlapping geophysical anomalies





Copper
Oxidization
at the
Cristal Project

PROJECT OVERVIEW: ESCALONES

- The largest copper oxide deposit in development in Chile
- February 2022 PEA \$1.5B After-Tax NPV (8%), 46.2% IRR at \$3.60 long-term copper price
- Inferred resources of 426 Mtonnes @ 0.37% Cu, amenable to heap leaching
- Low initial capital of \$ 438.4 million and low operating costs of \$1.19/lb copper produced
- Conventional m ining methods, h eap I each, SX-EW processing facilities provide a streamlined path to permitting
- Total land package: 16,189 hectares
- Recent work includes 28,000m drilled in 56 core holes
- Ongoing step-out drill programme aims to expand the known resource
- Located 35km east of El Teniente (Codelco), the world's largest underground copper mine



Mineral resources are not mineral reserves and do not have demonstrated economic viability as there is no certainty that all or any part of the resources will be converted into reserves. Inferred resources are that part of a mineral resource for which quantity and grade or quality are estimated on the basis of limited geological evidence and sampling. It is reasonably expected that the inferred resources could be upgraded to indicated resources with continued exploration.

ADDITIONAL DETAILS

- TSX.V: WCU | OTC: WCUFF | FRA: 7LYO
- View our full Corporate Presentation on our website
- Follow us on Facebook: /WorldCopperLtd
- Follow us on X: @WorldCopperLtd
- Connect with us on LinkedIn: /worldcopperItd

CONTACT US

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* This document may contain forward-looking statements (including "forward-looking information" within the meaning of applicable Canadian securities legislation and "forward-looking statements" within the meaning of the US Private Securities Litigation Reform Act of 1995) relating to, among other things, the operations of World and the environment in which it operates. World has relied on a number of assumptions and estimates in making such forward-looking statements. Such assumptions and estimates are made in light of the trends and conditions that are considered to be relevant and reasonable based on information available and the circumstances existing at this time. A number of risk factors may cause actual results, level of activity, performance or outcomes of such exploration and/or mine development to be materially different from those expressed or implied by such forward-looking statements including, without limitation, whether such discoveries will result in commercially viable quantities of such mineralized materials, the possibility of changes to project parameters as plans continue to be refined, the ability to execute planned exploration and future drilling programs, the need for additional funding to continue exploration and development efforts, changes in general economic, market and business conditions, and those other risks set forth in World's most recent annual information form under the heading "Risk Factors" and in its other public filings. Forward-looking statements are not guarantees of future performance.