



Investor
Presentation

Spring 2021

Forward Looking &

Cautionary Statement

This presentation contains forward-looking statements and forward-looking information (collectively, “forward-looking statements”) within the meaning of applicable Canadian and US securities legislation. All statements, other than statements of historical fact, included herein including, without limitation, statements regarding any potential increase in shareholder value through the acquisition of undervalued precious metal deposits for development, joint venture or later disposition, the potential to partner with mine developers to achieve production at any of the Company’s properties (existing or future); the potential for the capital costs associated with any of the Company’s existing or future properties to be low; the potential for the Company to outline resources at any of its existing or future properties, or to be able to increase any such resources in the future; concerning the economic outlook for the mining industry and the Company’s expectations regarding metal prices and production and the appropriate time to acquire precious metal projects, the liquidity and capital resources and planned expenditures by the Company, the anticipated content, commencement, timing and cost of exploration programs, anticipated exploration program results and the anticipated business plans and timing of future activities of the Company, are forward-looking statements. Forward-looking statements are based on a number of assumptions which may prove incorrect, including, but not limited to, assumptions about the level and volatility of the price of gold; the timing of the receipt of regulatory and governmental approvals; permits and authorizations necessary to implement and carry on the Company’s planned exploration programs at its properties; future economic and market conditions; the Company’s ability to attract and retain key staff; and the ongoing relations of the Company with its underlying lessors, local communities and applicable regulatory agencies.

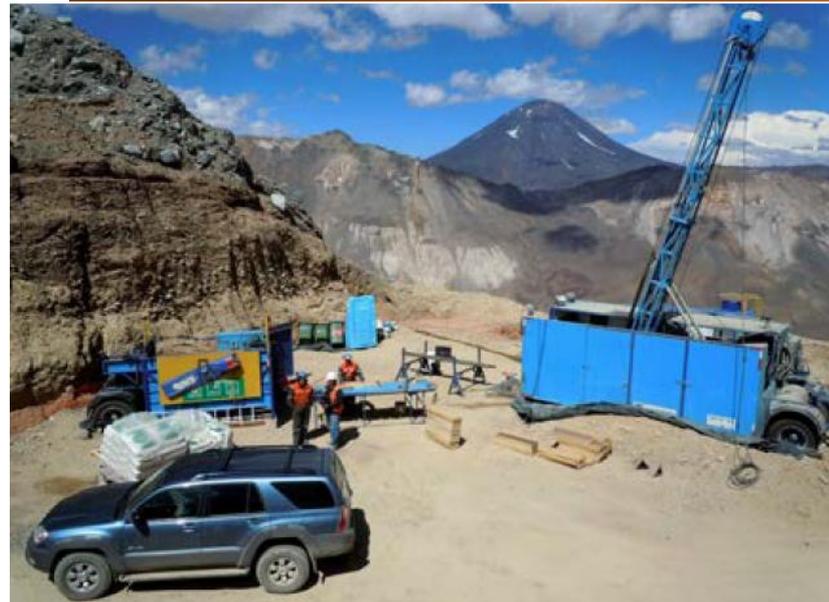
Accordingly, the Company cautions that any forward-looking statements are not guarantees of future results or performance, and that actual results may differ, and such differences may be material, from those set out in the forward-looking statements as a result of, among other factors, variations in the nature, quality and quantity of any mineral deposits that may be located, the Company’s inability to obtain any necessary permits, consents or authorizations required for its activities, material adverse changes in economic and market conditions, changes in the regulatory environment and other government actions, fluctuations in commodity prices and exchange rates, the inability of the Company to raise the necessary capital for its ongoing operations, and business and operational risks normal in the mineral exploration, development and mining industries, as well as the risks and uncertainties disclosed in the Company’s most recent management discussion and analysis filed with various provincial securities commissions in Canada, available at www.sedar.com. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after the date of this presentation or to reflect the occurrence of unanticipated events except as required by law. All subsequent written or oral forward-looking statements attributable to the Company or any person acting on its behalf are qualified by the cautionary statements herein.

John Drobe, P.Geo., a Qualified Person as defined by National Instrument 43-101, has reviewed and approved the technical information contained in this presentation and has approved the disclosure herein. John Drobe is not independent of the Company, as he holds common shares of the Company.

Introduction To

World Copper

- Combining two exciting copper exploration projects in Chile: the Cristal property in northern Chile and Trimetals' Escalones project southeast of Santiago.
- Cristal is in a prospective porphyry copper belt and with high potential for additional large porphyry discoveries.
- The Escalones porphyry-skarn has a historical NI 43-101 resource and tremendous upside exploration potential in supergene and skarn extension targets.
- The World Copper team has been involved in the lithium space in Chile. There are many industry and demand overlaps between copper and lithium as metals for the green revolution.
- Our team has a unique skill to navigate the mining sector in Chile.
- World Copper has substantial capital market experience and broad-based shareholder/investor support.



Experienced Chilean Team

The WML team has deep contacts in Chile thanks to the accumulated Chilean Copper mining operations history of Mr. Awad, Mr. Frérait and Mr. Burns.

- Marcello Awad has unparalleled access to Chilean and South American deal-flow, as there are M&A opportunities where the present owners of certain copper projects do not have the wherewithal to advance the projects either financially or managerially.
- Roberto Frérait has been prominent in the Chilean mining industry for over 3 decades, and has taken early retirement from his post as Exploration Manager for CODELCO Chile. His experience and knowledge of the Chilean industry is an incredibly valuable resource.
- Patrick Burns has been an active part of the flourishing Chilean Copper industry and was monumental to the discovery and exploration of the Escondida copper mine, which is currently the largest copper mine in the world.

Why Copper

1

19% of final energy gets delivered as electricity via copper
75% of copper demand is for conducting electricity

2

The trend toward cleaner energy is pushing this to 50% by 2040 - leading to a doubling of global copper demand

3

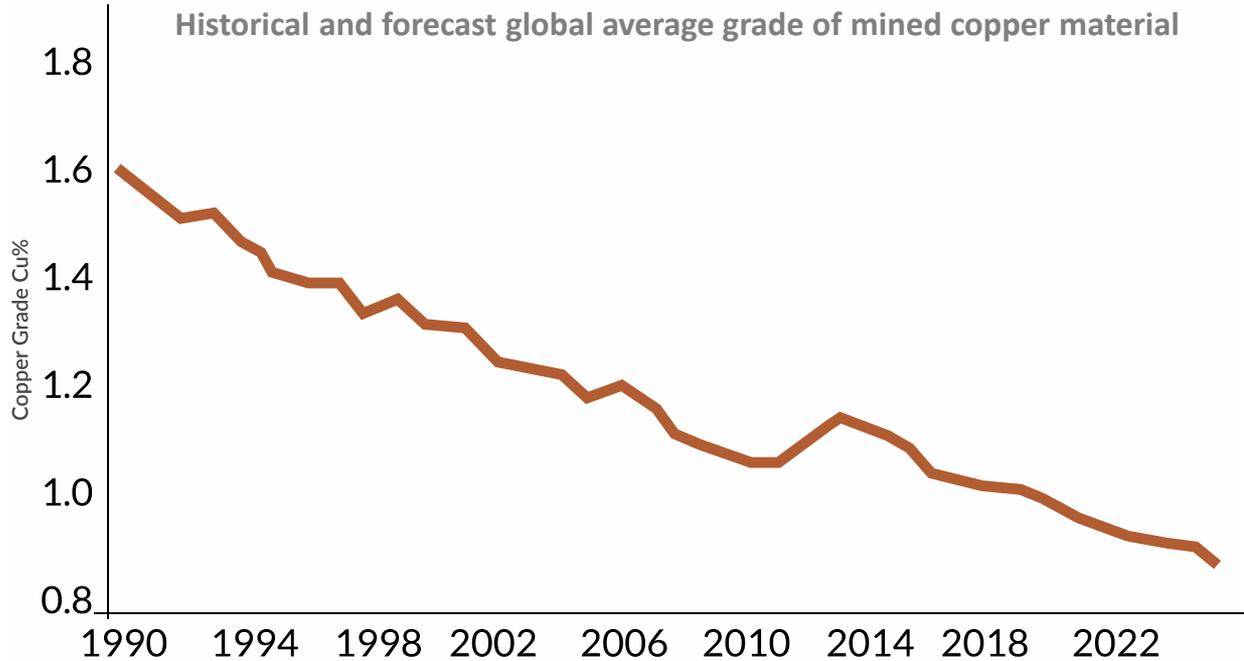
Meanwhile, the average grade mined by the top 15 producers has decreased from 1.20% to 0.72% Cu in this decade

4

Although \$17B was spent on exploration 1990-2017, there have been few new discoveries/mines

Difficult To Maintain

Production



Source: Brook Hunt

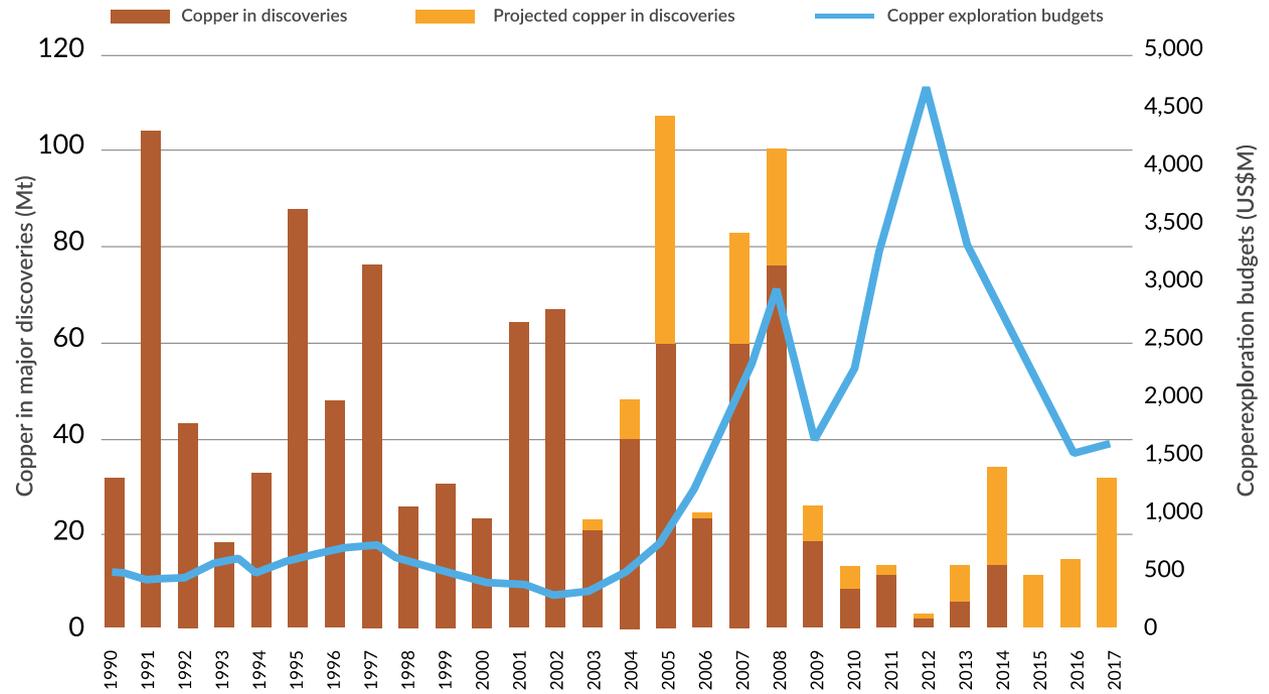
- Escondida, the world's largest copper mine, produced **6% of global copper output in 2016**.
- In 2007 Escondida's copper grade was **1.72%**, and now its remaining grade is a mere **0.52%**.





The Coming

Copper Crunch

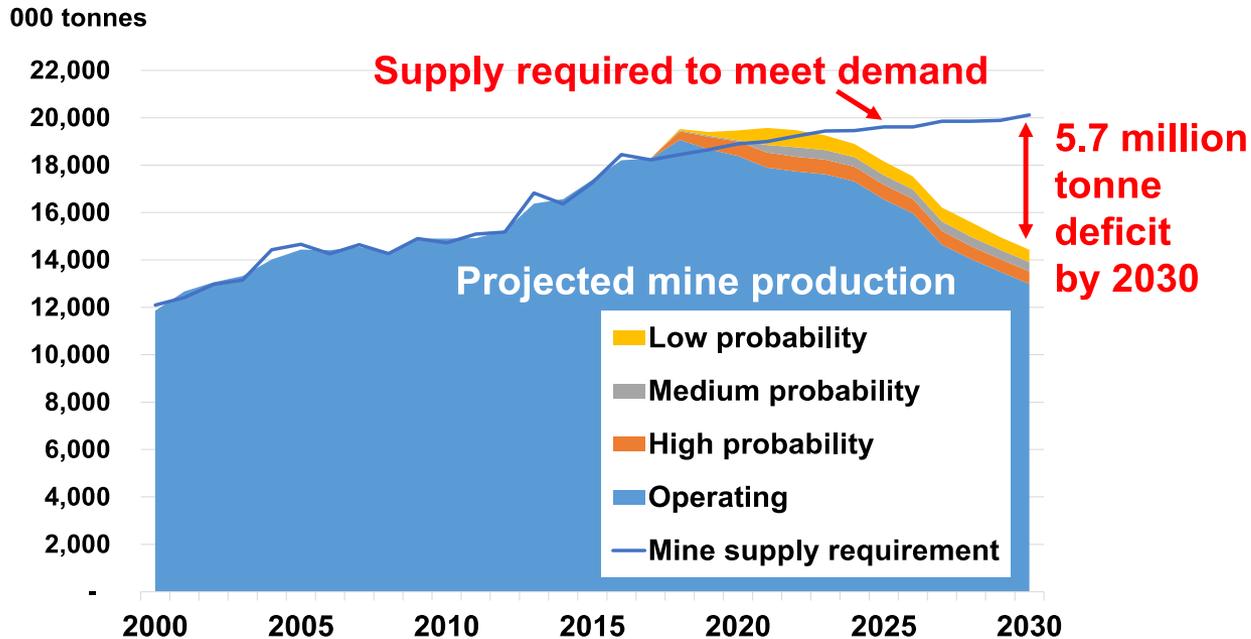


Date as of July 10, 2019
 Source: S&P Global Market Intelligence

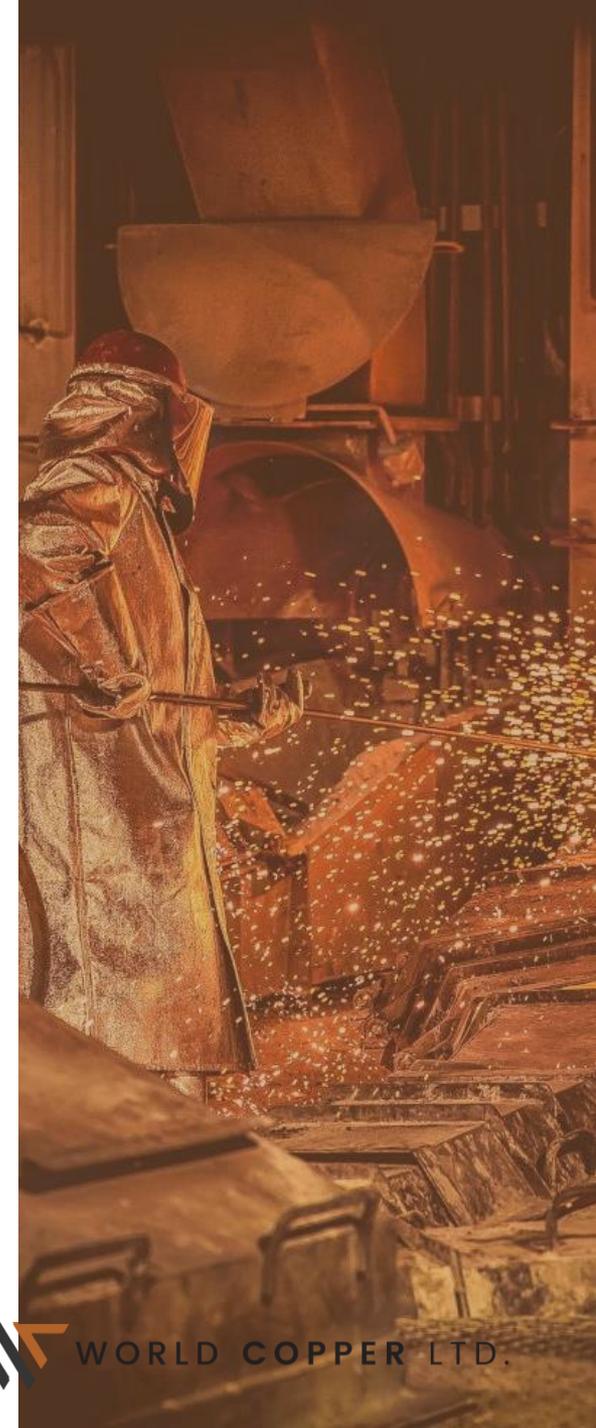
The Coming

Copper Crunch

Not enough copper is being discovered to meet future projected demand.

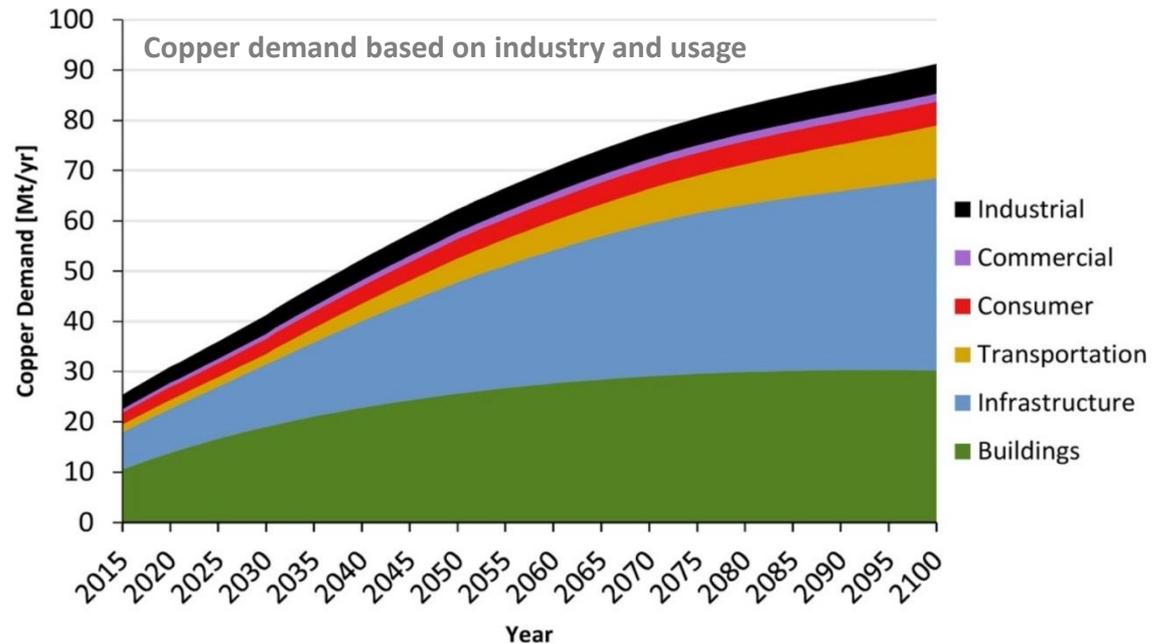


Source: S&P Global Market Intelligence



Unparalleled

Future Demand



- By 2050, the demand for copper has the ability to reach **80Mt per year, which is 3.3x the current demand.**
- As archaic producing copper mines continue to deplete their resources, there are so few new copper discoveries it is hard to see how the world will replace the current production - **let alone meet anticipated demand.**

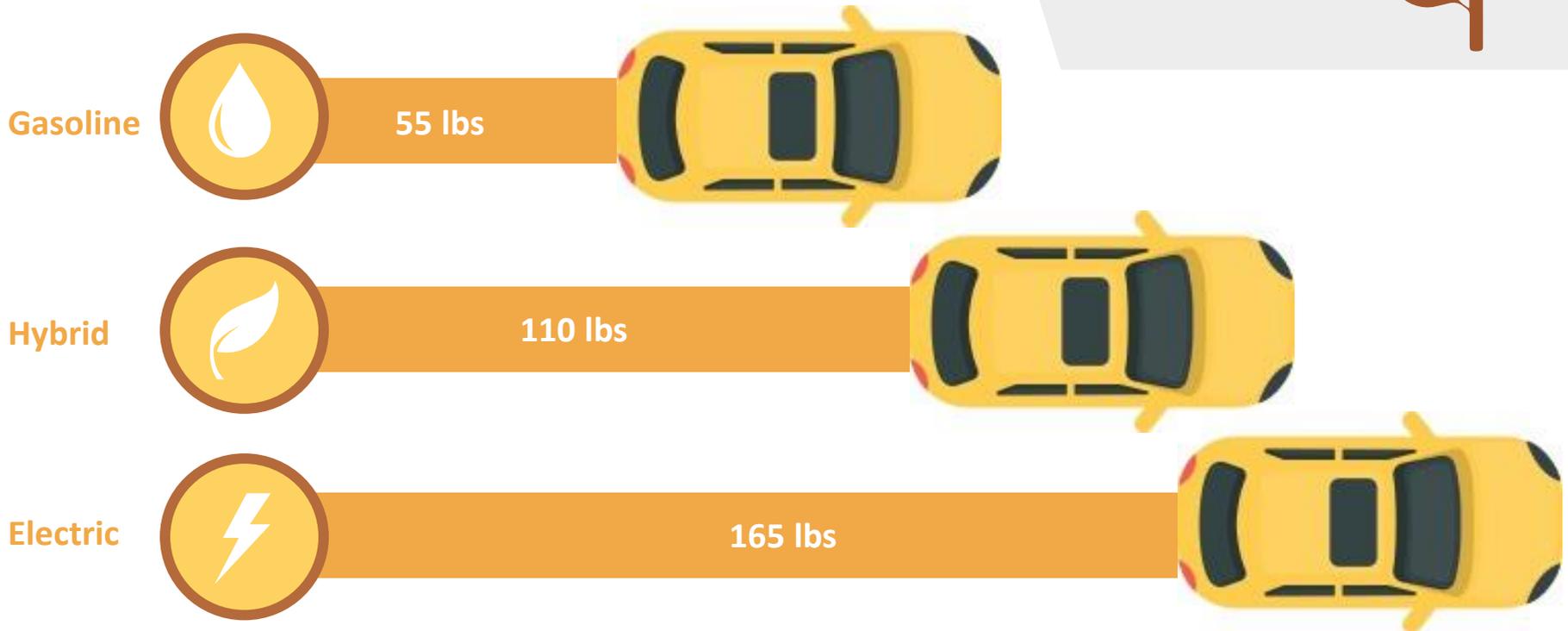
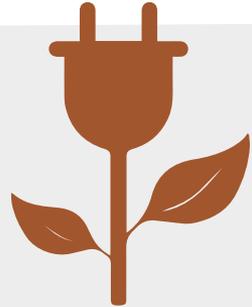
Source: Estimating global copper demand until 2100 with regression and stock dynamics (May 2018)

Increasing Demand Not Only From

Emerging Economies

Each new generation of car **needs** more copper wiring.

Copper is essential
for green energy and
a sustainable future.



By 2027 copper demand for Electric Vehicles **will rise by 900%** - *International Copper Association*

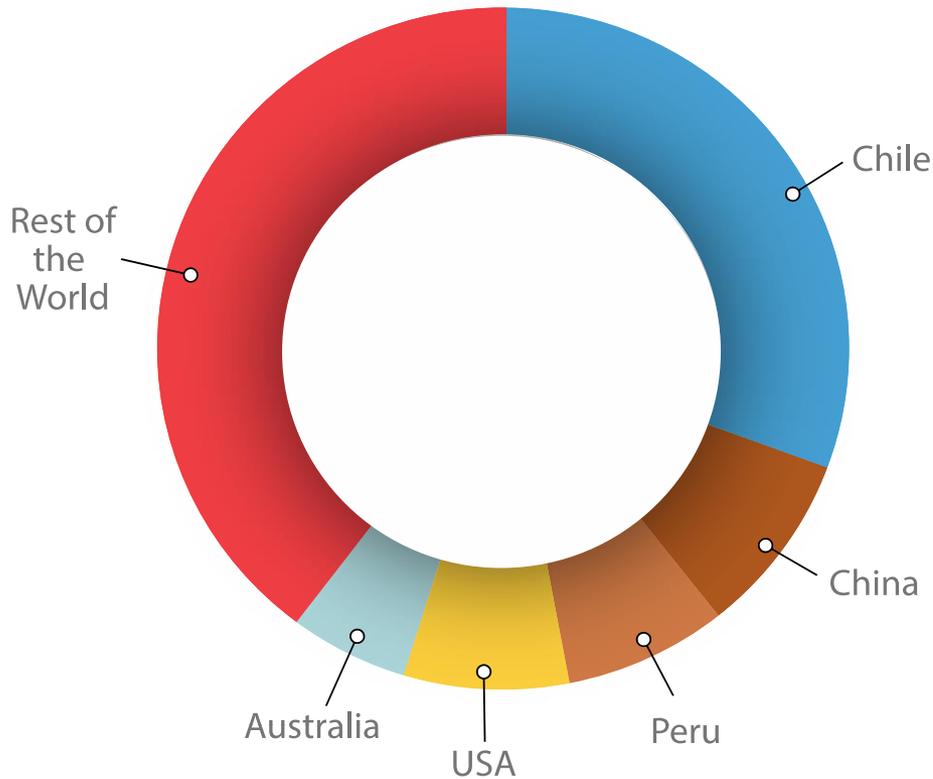
Copper Kills Bacteria

- WHO: 7 million infections a year cost healthcare facilities US\$80 billion globally, **1 in 20** patients develop a healthcare related infection in the USA.
- Surfaces covered in anti-microbial copper can reduce patient infections **acquired through healthcare by 58%**.
- Copper continuously kills **up to 99.9% of bacteria**, including superbugs that are resistant to antibiotics, **within 2 hours of contact**.
- The COVID-19 virus lasts up to 7 days on plastic and steel surfaces, **but can only last 4 hours on copper**.
- Copper is certified to kill **six major types of bacteria**.
 - *Enterobacteria aerogenes*
 - *E.coli*
 - *MRSA*
 - *Pseudomonas aeruginosa*
 - *Staphylococcus aureus*
 - *Vancomycin resistant enterocci*



Chile – Premier Copper Country

World Mine Production of Copper



Most productive geology for copper discoveries.



Ranked #1 globally for total copper reserves and resources.



Government led by President Pinera is pro-business and pro-mining.



Our Management



Marcelo Awad | Executive Director, Chile

- Mr. Awad has a long and distinguished career in the mining industry
- 18 years with Codelco, most recently as Executive Vice President
- 16 years with Antofagasta Minerals S.A., the Mining Division of Antofagasta Plc, including 8 years as CEO from 2004 to 2012, a period of significant growth for Antofagasta
- In the 2011 Harvard Business Review, Mr. Awad was ranked as the number one CEO in Chile, 18th in Latin America and 87th in the world



Patrick Burns | President

- A Canadian geologist with over 40 years experience throughout the Caribbean, Central and South America
- Patrick was directly involved in the discovery of the Escondida porphyry copper deposit in Chile, as well as the Escondida Norte and Zaldivar deposits and was the first Project Manager of all three
- He has been involved in publicly traded mining companies predominantly in Chile for 35 years



Henk van Alphen | CEO

- Mr. van Alphen founded Wealth Minerals in 2005
- More than 30 years of experience in the mining industry. He has been a key player in companies such as Corriente Resources, Cardero Resources, Trevali Mining, Balmoral Resources, and International Tower Hill
- Over \$1B raised in various financial transactions via Mr. van Alphen's involvement



Cesar Jil | Manager, Chile

- Mr. Jil most recently served as Manager of Lithium Extraction Technologies of Albemarle's Lithium and Advanced Materials global business
- He is an expert in the latest technologies and methodologies regarding lithium beneficiation from natural brines
- Has worked in the Atacama, Antofalla and Silver Peak salars/salt lake beds and increased lithium recovery yields by approximately 30%.



John Drobe | Head Geologist

- Mr. Drobe is a geologist with over 30 years' experience specializing in porphyry copper-gold, epithermal and skarn deposits throughout the Americas.
- Mr. Drobe has a deep experience with organizing and managing exploration campaigns, particularly in South America, which he has participated in the exploration and development of projects in Peru, Argentina, Ecuador and Chile.



Marla Ritchie | Corporate Secretary

- Ms. Ritchie brings over 25 years' experience in public markets working as an Administrator and Corporate Secretary specializing in resource based exploration companies
- Currently, she is also the corporate secretary for several companies, including International Tower Hill Mines Ltd. and Trevali Mining Corporation.

Our Directors



Roberto Fréaut | Director

- Mr. Fréaut is a seasoned mining geologist with over 30 years of experience in the Chilean mining industry
- Has previously served as the Exploration Manager for CODELCO
- Professor of “Fundamentals of Mining Business”, module for the Mining Industry Version MBA at University of Chile.



Patrick Burns | Director

- A Canadian geologist with over 40 years experience throughout the Caribbean, Central and South America
- Patrick was directly involved in the discovery of the Escondida porphyry copper deposit in Chile, as well as the Escondida Norte and Zaldivar deposits and was the first Project Manager of all three
- He has been involved in publicly traded mining companies predominantly in Chile for 35 years



Tim McCutcheon | Director

- Mr. McCutcheon is a capital markets professional and corporate manager with over 20 years' business experience
- In 2006 he was a founder of DBM Capital Partners, a boutique mining resource merchant bank with AUM of \$130M and \$100M completed M&A transactions
- Mr. McCutcheon has been a director/CEO of several public Emerging Market natural resource companies with assets in Russia, Kyrgyzstan, Slovakia, Mali and Ghana.



Matias Herrero | Director

- Mr. Herrero is the CEO of Trimetals Mining
- Canadian Chartered Accountant and U.S. Certified Public Accountant with extensive financial experience serving in senior roles for Canadian publicly-listed mining companies
- Career includes PricewaterhouseCoopers, and multiple roles at junior mining projects globally



Henk van Alphen | Director

- Mr. van Alphen founded Wealth Minerals in 2005
- More than 30 years of experience in the mining industry. He has been a key player in companies such as Corriente Resources, Cardero Resources, Trevali Mining, Balmoral Resources, and International Tower Hill
- Over \$1B raised in various financial transactions via Mr. van Alphen's involvement



Daniel MacNeil | Technical Advisor

- Mr. MacNeil is an Economic Geologist specializing in the Precious & Base Metals sectors, with over 20 years of experience from continental-scale project generation to in-mine resource expansion in the Americas, Europe, Eastern Europe and the Near East.
- His expertise includes project evaluation, target and opportunity identification, exploration strategy, district entry strategy, business development, strategic evaluation of geologic terranes and execution of target testing.

The Projects



Cristal

- Potential large-scale copper porphyry
- Staged option schedule over several years to earn 100%
- Previous BHP work has set drill targets
- Recent discovery at adjacent property



Escalones

- Copper- gold porphyry-skarn project
- Inferred & Indicated resources
- Large expansion potential
- 100% ownership
- Excellent infrastructure, near Santiago

Highlights

Escalones

- Discovered in 1996
- Located 97 km southeast of Santiago and near Chile's West Fissure, a continental-scale structure along which the majority of the country's Cu-Mo porphyries occur
- 35 km east of El Teniente, the world's largest underground copper mine, and is same age (Miocene) as Teniente, Los Bronces and other deposits in the belt
- Infrastructure in place including road access, power, proximity to major sea ports and a gas pipeline crossing the property
- Established exploration camp facilities at 2400m elevation; majority of drilling has occurred at 3200m to 4000m elevation
- Main porphyry has 24,939m drilled in 53 core holes, most recently in 2012-2013 (9070m)
- Copper porphyry mineralization primarily occurs as an oxidized supergene blanket with flanking skarn



Resources

Escalones

Mineral Resource Statement:
Hard Rock Consulting, LLC; June 30, 2020

Cutoff				Average Grade				Metal Content			
CuEq*	CLASS	Density	Tonnes	CuEq*	CuT	Ag	Au	CuEq*	Cu	Ag	Au
%		tonne/m ³	X1000	%	%	g/t	g/t	X1000 lb	X1000 lb	X1000 t. oz	X1000 t. oz
0.10	Indicated	2.67	243,665	0.324	0.281	0.6	0.073	1,739,354	1,508,195	5,019	574
0.15	Indicated	2.67	228,891	0.336	0.293	0.7	0.073	1,697,052	1,479,338	4,841	539
0.20	Indicated	2.67	207,433	0.353	0.309	0.7	0.074	1,615,365	1,415,248	4,511	495
0.24	Indicated	2.67	184,650	0.37	0.326	0.7	0.075	1,507,280	1,326,858	4,162	445
0.30	Indicated	2.67	128,054	0.419	0.371	0.8	0.081	1,183,138	1,046,252	3,295	335
0.35	Indicated	2.68	86,377	0.47	0.417	0.9	0.087	894,224	794,839	2,624	240
0.40	Indicated	2.69	54,424	0.532	0.476	1.2	0.09	637,832	570,797	2,043	158
0.10	Inferred	2.75	353,031	0.356	0.324	1	0.048	2,771,330	2,518,229	11,419	546
0.15	Inferred	2.76	321,525	0.379	0.346	1	0.049	2,686,246	2,452,703	10,610	503
0.20	Inferred	2.76	283,734	0.407	0.373	1.1	0.05	2,548,051	2,335,804	9,699	456
0.24	Inferred	2.76	253,826	0.427	0.394	1.1	0.048	2,390,759	2,205,448	8,888	392
0.30	Inferred	2.77	189,109	0.488	0.452	1.2	0.052	2,035,347	1,884,102	7,552	316
0.35	Inferred	2.78	148,679	0.536	0.498	1.3	0.053	1,756,694	1,633,249	6,442	254
0.40	Inferred	2.79	115,356	0.585	0.547	1.5	0.052	1,488,728	1,391,532	5,553	193

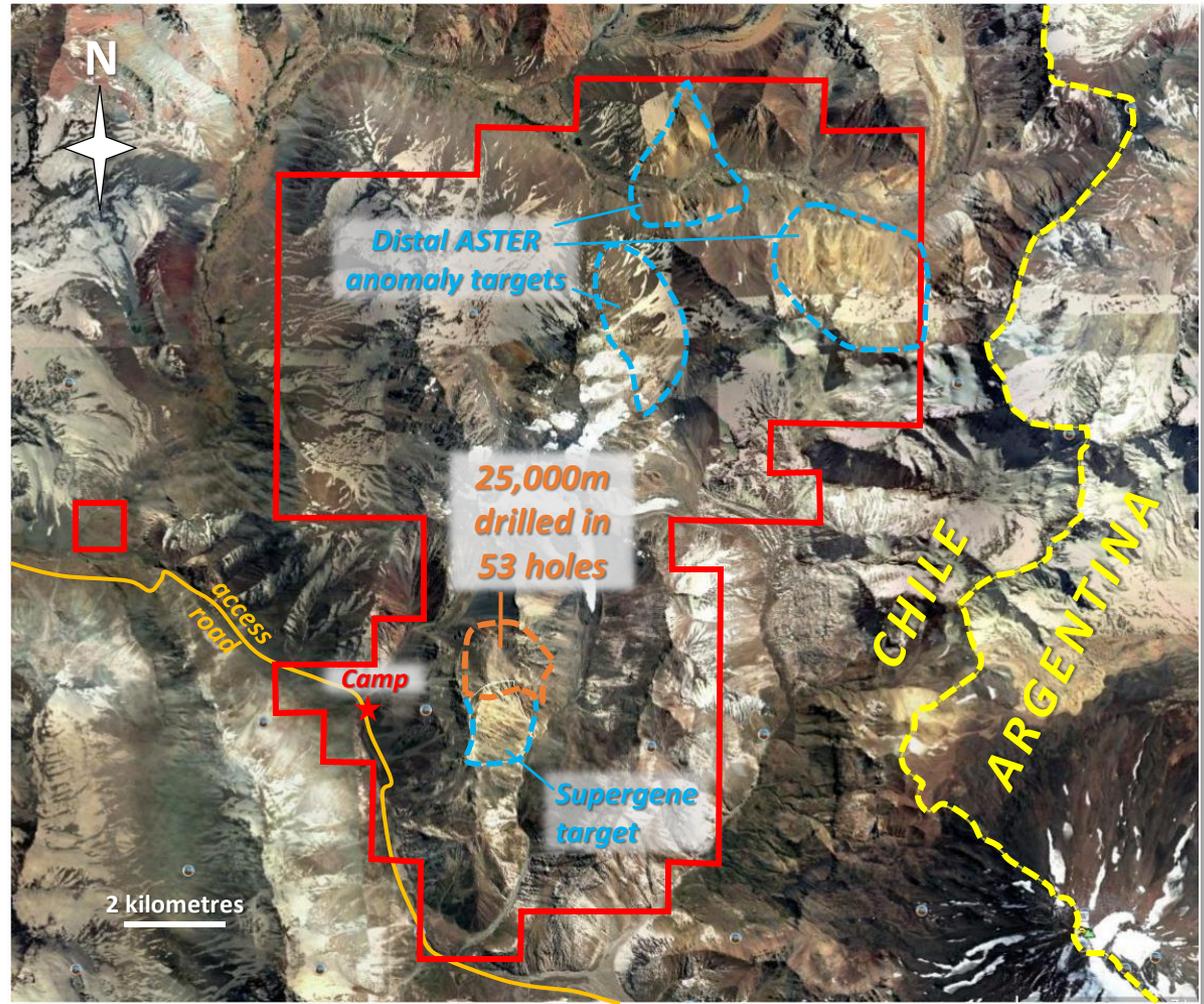
*Copper Equivalent (CuEq) is calculated based on a long-term copper price of US\$3.23/lb; gold price of US\$1,580/oz; silver price of US\$18.63/oz; assumed combined operating ore costs of US\$11.50/t (process, general and administrative and mining taxes); refining & smelting costs of \$0.25/lb of CuEq; metallurgical recoveries of 75% for copper, 55% for gold and 65% for silver, and a 2% royalty.

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Inferred mineral resources are that part of the mineral resource for which quantity and grade or quality are estimated on the basis of limited geologic evidence and sampling, which is sufficient to imply but not verify grade or quality continuity. Inferred mineral resources may not be converted to mineral reserves. It is reasonably expected, though not guaranteed, that the majority of Inferred mineral resources could be upgraded to Indicated mineral resources with continued exploration. Mineral resources are captured within an optimized pit shell and meet the test of reasonable prospects for economic extraction

Escalones

Claims & Exploration

- ⚡ Total land Package: 16,189 hectares, 100% owned (4,689 Ha **exploitation** concessions through a lease with option to purchase).
- ⚡ In February 2017, 6,800 Ha of **exploration** concessions were added to the north of the existing (pre-drilling) Escalones Porphyry-Skarn property.
- ⚡ Potential exists to discover new copper-gold porphyries and associated skarns in the northern part of the trend.



Area of Resource Estimate

Additional Targets

Claim Block

The Option Agreement

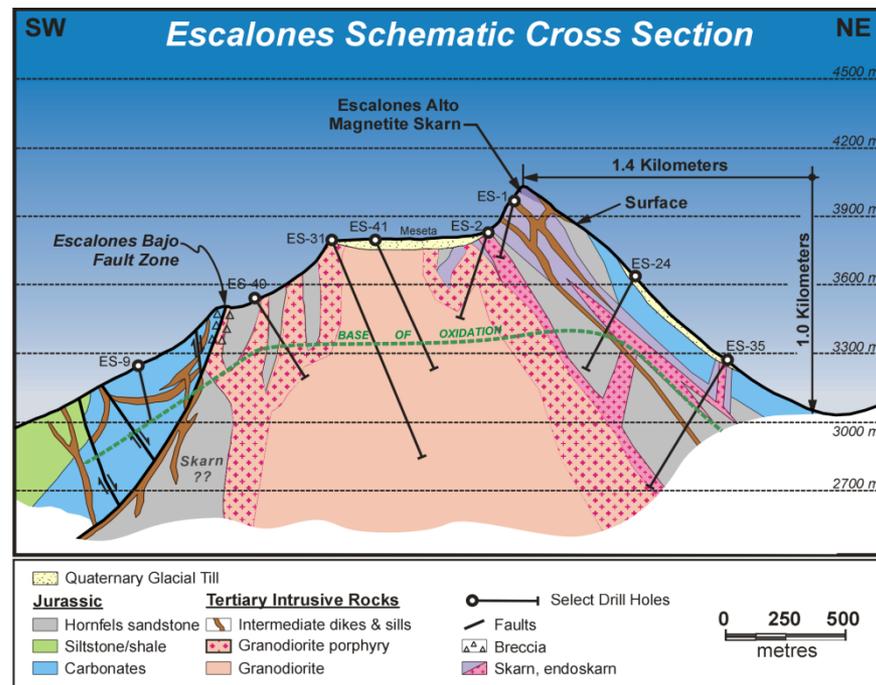
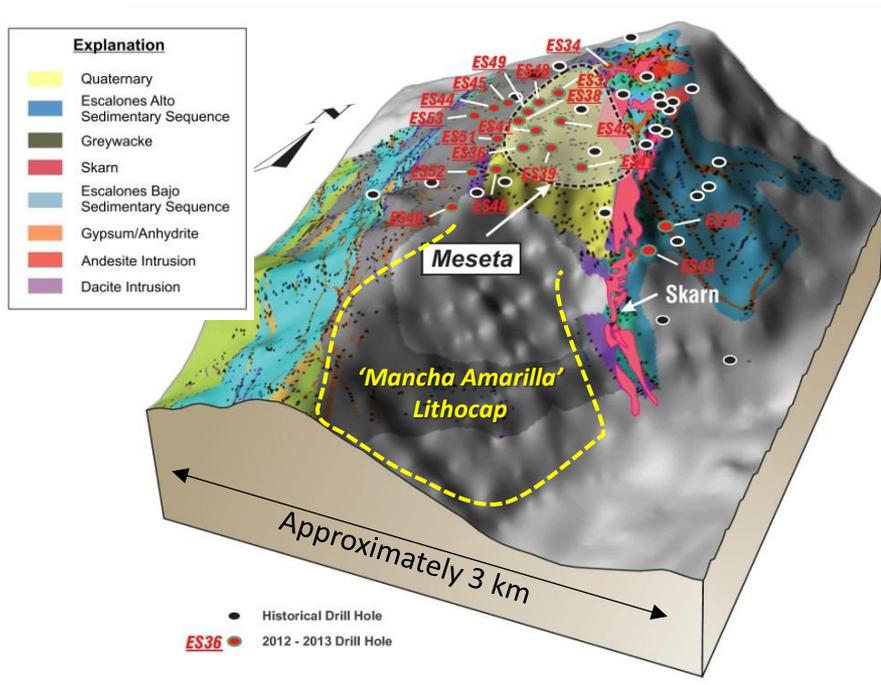
Escalones

World Copper (through TMI Chile) holds the Escalones Option to acquire 100% interest in the Escalones exploitation concessions by making the following payments:

Date	Cash Payment (USD)
June 30, 2020	\$60,000 (PAID)
December 30, 2020	\$140,000 (PAID)
June 30, 2021	\$300,000
June 30, 2022	\$500,000
June 30, 2023	\$500,000
June 30, 2024	\$3,000,000
Total:	\$4,500,000

- The Escalones **exploitation** concessions are subject to a 1% to 2% NSR (net smelter returns) royalty from the sale of products from the Escalones exploitation concessions.
- The Escalones **exploration** Concessions are also subject to a 1% to 2% NSR royalty.
- Each of the NSR royalties may be purchased back from the royalty holder pursuant to the terms of each royalty agreement.

Geology & Mineralization



-  2 km x 1.6 km porphyry copper system with flanking high-grade copper skarn, associated gold and silver
-  Mineralization is centered under a high-standing ridge: ideal for low strip ratio
-  Higher-grade mineralization is deeply oxidized and at or near surface: ideal for open-pit mining
-  Half of the lithocap remains untested by drilling: the “Mancha Amarilla”

Exploration Potential: Two Objectives



Looking south over the Meseta with the iron-stained Mancha Amarilla below

1) Increase Grade and Tonnage of Resource Estimate

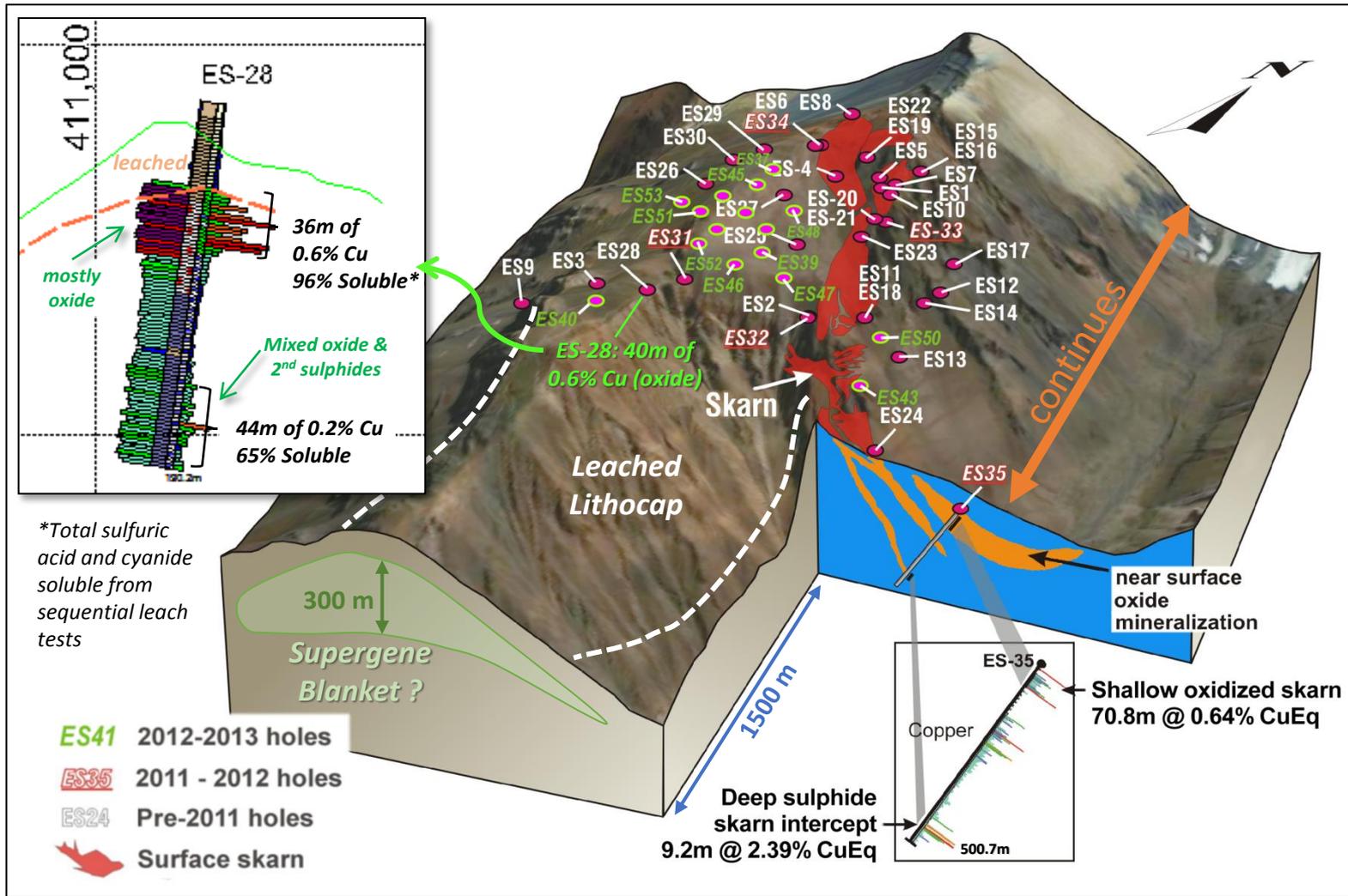
- Only about half of the main Escalones colour anomaly (lithocap) has been drilled
- Excellent potential for supergene blanket south of current resource estimate: mostly acid-soluble mineralization?
- Potential for high-grade skarn extensions along flanks on west and east sides

2) Test Distal Porphyry & Skarn Targets

- Three large outlying targets to the north with ASTER* gossan and sericite anomalies and only sparse historical surface sampling: porphyry and/or skarn mineralization targets

* ASTER: Advanced Spaceborne Thermal Emission and Reflection Radiometer

Expansion Targets: South Supergene and Skarns



Soluble Copper: New Test Work

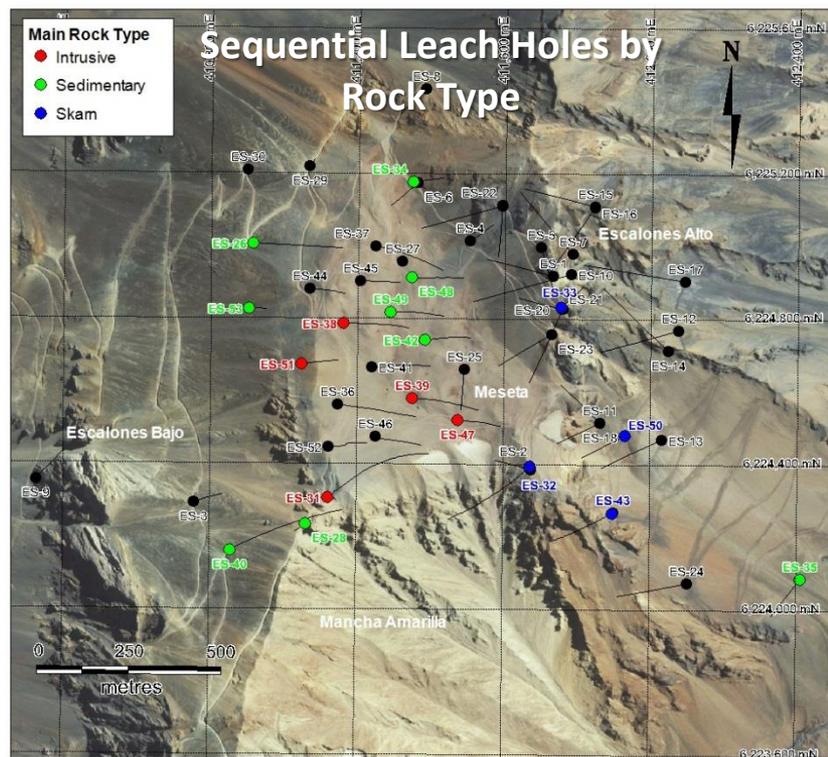
To better define soluble copper zones for future metallurgical testwork, World Copper selected 1180 drill core sample pulps for sequential copper leach tests at ALS Laboratories, Santiago.

 The samples were selected from 18 drill holes and comprise all major rock types and mineral zones across the deposit, representing 2037m of core , or roughly 16% of all supergene intervals

 The results indicate good soluble copper recoveries for almost all of the supergene zone (i.e. upper 300m of drill-defined mineralization)

LITHOLOGY	Length (m)	CuTot %	CuSOL %	Acid Soluble	Acid + CN Sol.
intrusive	908	0.304	0.208	48%	66%
sedimentary	841	0.277	0.194	51%	69%
skarn	233	0.365	0.172	35%	46%
MINERAL ZONE	Length (m)	CuTot %	CuSOL %	Acid Soluble	Acid + CN Sol.
oxide	517	0.373	0.333	83%	88%
mixed	1236	0.263	0.152	40%	59%
enriched	229	0.319	0.138	8%	43%

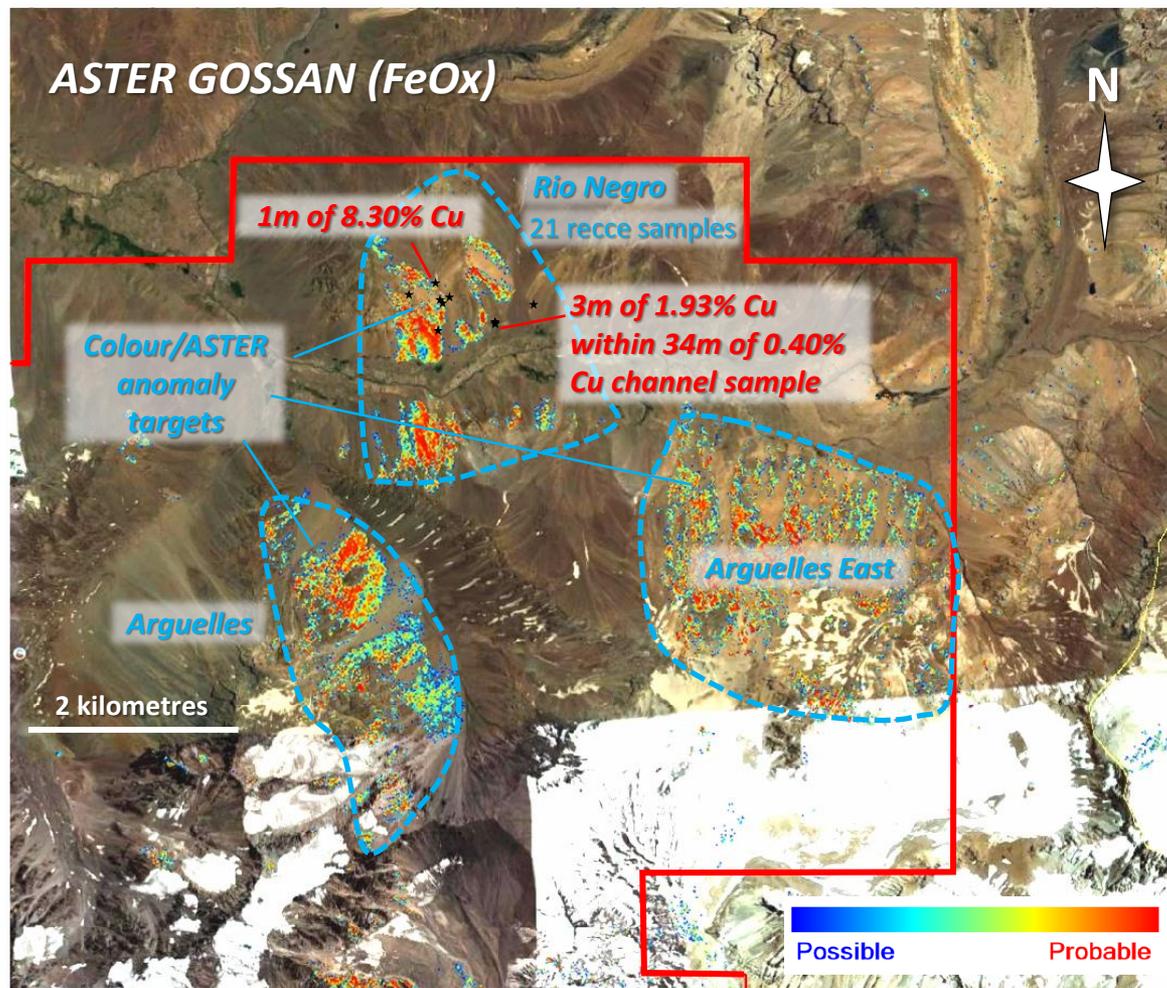
CuTot = total copper assay as determined by near-total digestion
 CuSOL = sum of sulphuric acid and sodium cyanide soluble Cu assays



Northern Targets

- Three large (>2km) targets identified based on colour (alteration) and ASTER satellite imagery
- ASTER mapping identified iron oxide (gossan) and sericite as highly probable over the previously identified colour anomalies
- Regional sampling* & mapping by General Mineral Corp. in 1999 identified porphyry dike swarms and extensive related skarnification of host sedimentary rocks: identical to main Escalones deposit

**A qualified person has not done sufficient work to independently verify these historical sampling results and World Copper does not consider them current or necessarily indicative of future results. The potential quantity and grade of such results is conceptual in nature, and it is uncertain that further exploration will result in such targets being delineated as mineral resources.*



 Claim Limit

Porphyry Target

Cristal

- ✚ The 9 km² of concessions are located close to the port city of Arica in northern Chile, adjacent to the Peruvian border, on public land with excellent infrastructure
- ✚ Prior exploration work was carried out in the area during the 1990s by various companies targeting a large porphyry copper deposit.
- ✚ Airborne magnetics, gravity and EM studies, along with limited drilling are suggestive of a buried porphyry copper deposit.
- ✚ World Copper plans to follow up on this initial exploration work, focusing on a large geophysical anomaly
- ✚ The Project is currently surrounded by large land positions held by several senior copper producers.
- ✚ World Copper proposes an initial drill program of 4-6 holes, each 500-1000 metres long, to test the target. Total budget for this program is estimated to be between US\$1 to 1.5 million.

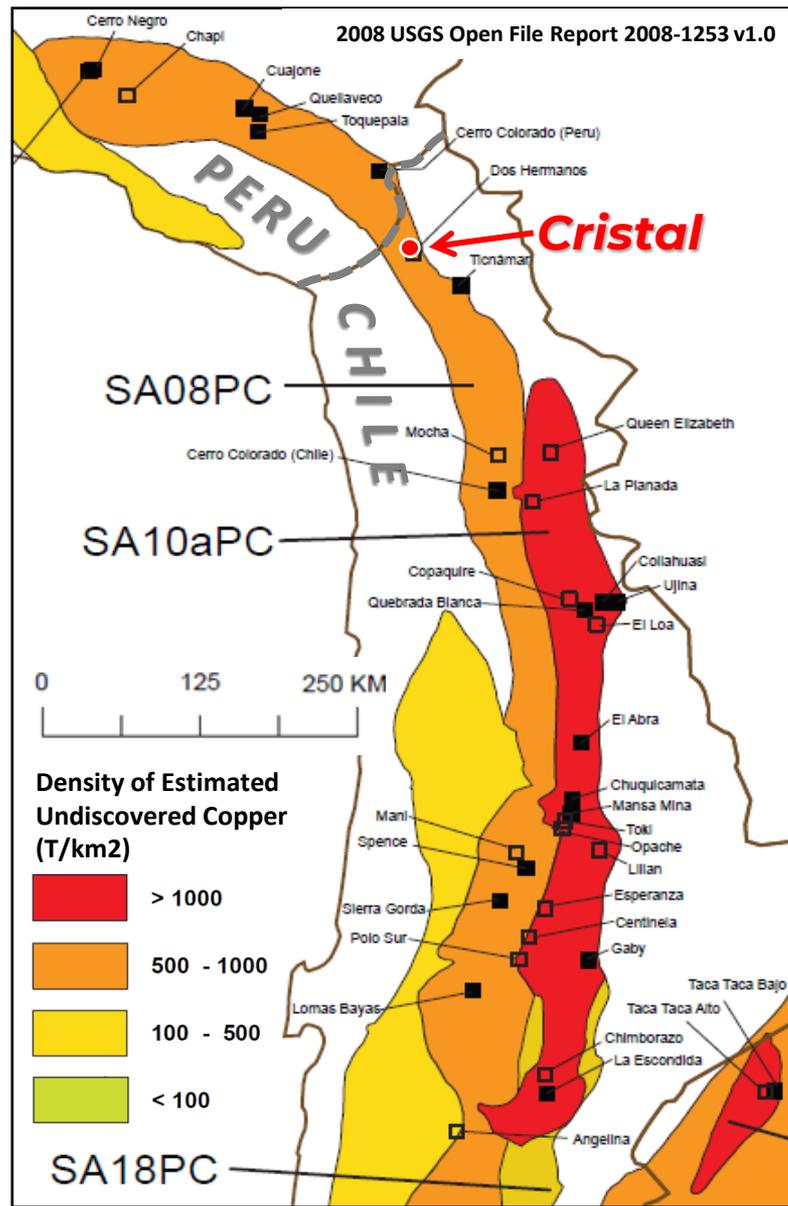


Cristal Location

-  USGS categorized the belt that hosts Cristal as at second highest level for undiscovered copper potential, extending from Chile into Peru
-  Cristal is located just southeast of where this belt hosts the most highly productive copper mines in Peru
-  Extensive cover of young, post-mineral volcanic rocks in the area have hampered exploration, and have led to a gap in the chain of deposits within the belt: similar to central Chile prior to discovery of buried Spence and Escondida deposits
-  Basement rocks appear to be well-mineralized: several small, past-producing mines are within a bedrock window 15km to the south, e.g. Dos Hermanos, which produced 0.5MT of 0.98% Cu*

*Source: Singer and others (2008)

<https://pubs.usgs.gov/of/2008/1155/>



Porphyry Target

Cristal

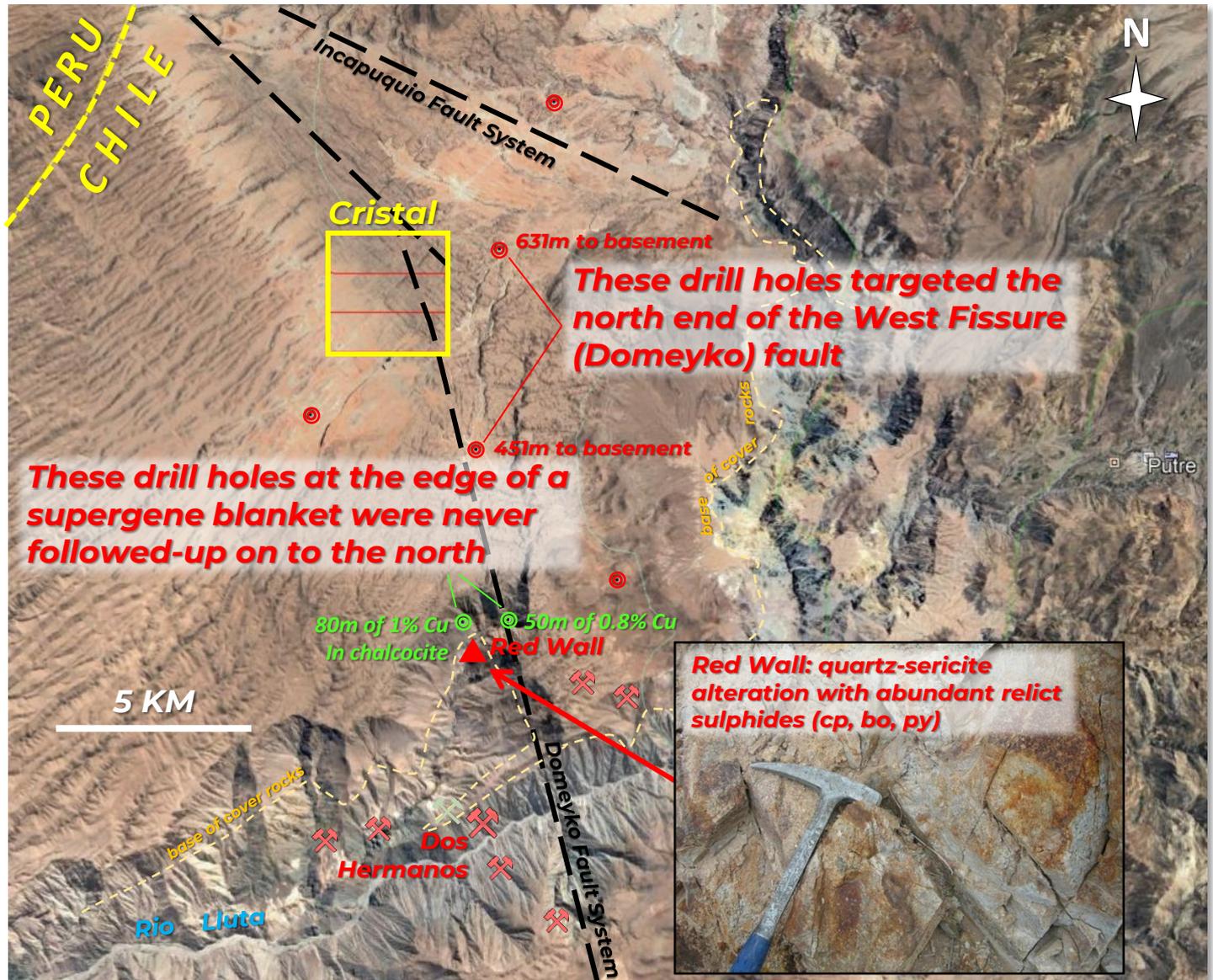
Past exploration was focused to the south mainly, where alteration and supergene mineralization is exposed in the Rio Lluta valley, eroded through the post-mineral volcanic cover

HISTORICAL DRILLING

⊙ BHP holes 2012-2014

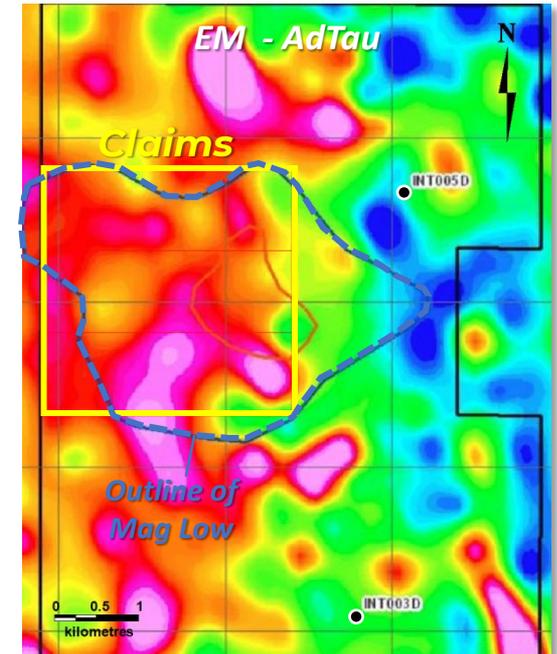
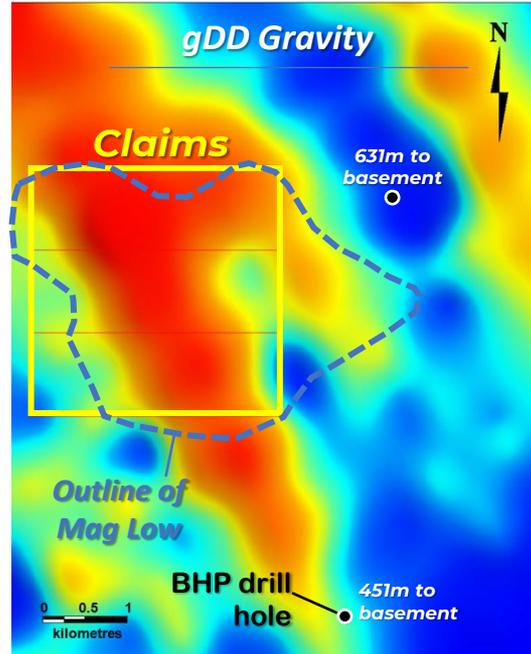
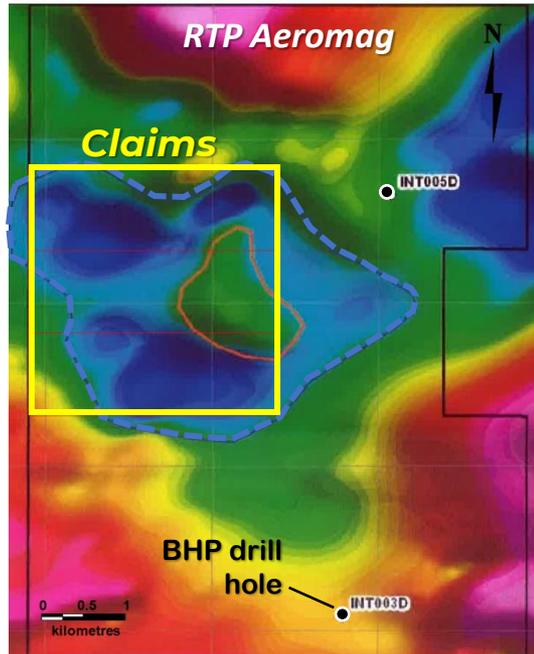
⊙ RTZ holes (1998)

⚡ Cu-Au-Mo ±Ag prospects



Cristal

BHP conducted airborne magnetics, gravity, and EM studies, followed by limited drilling between 2012 and 2014



 By enhancement of the magnetics data, BHP identified a 2-3km diameter circular doughnut feature with a weak magnetic high core surrounded by a magnetic low: this is a typical signature of buried porphyry copper deposits.

 A coincident northwest trending gravity high could represent a buried ridge within a potential porphyry copper system. A ridge would mean shallower cover and therefore shorter drill holes.

 Within the buried ridge, the high EM signature could indicate clay alteration with possible related sulphides: ideally, a supergene blanket with high Cu grades.

Company Structure

After total fund raise of \$5MM, WML and GRC will own approximately 50% of the shares in World Copper, which have a 3 year restriction.

Excellent opportunity to buy into a new dedicated copper company at an early stage with a low market capitalization at inception of trading.

World Copper will list with five copper porphyry targets, including one with a current resource estimate and significant soluble copper mineralization.

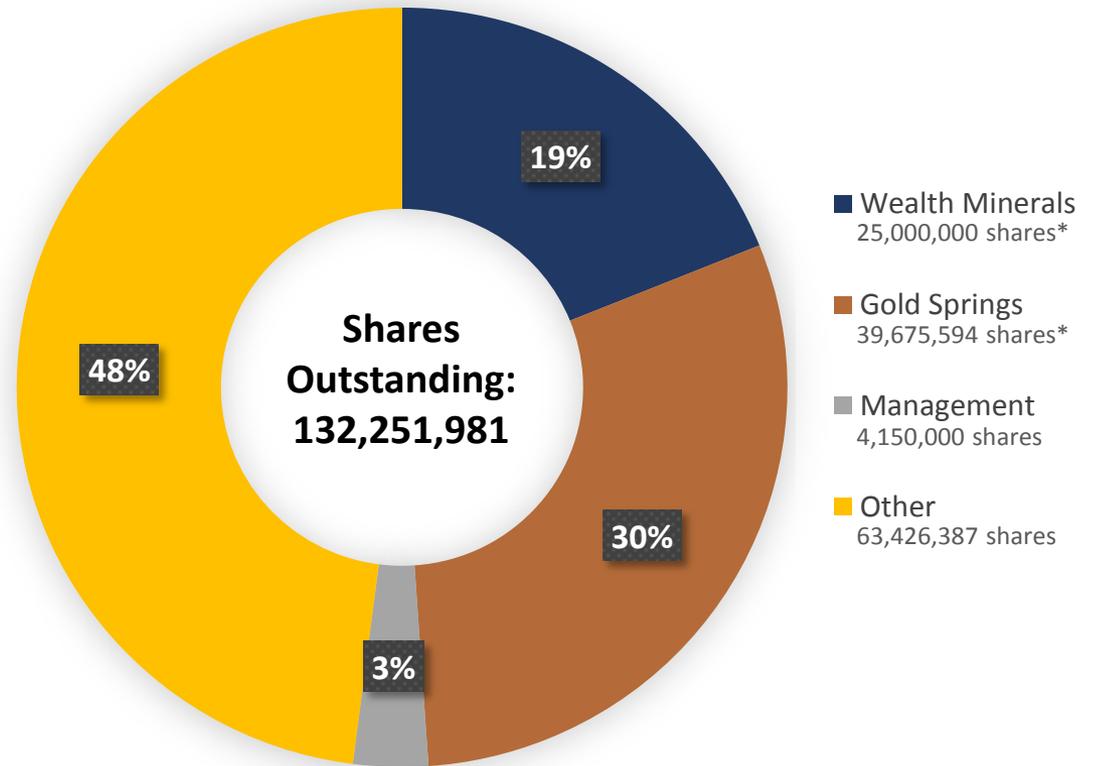
The Next Base Metals Supercycle is Dawning...

- A Supercycle is a “decades-long, above-trend movements in a wide range of base material prices” that is usually derived from a structural change in demand.
- The warning signs for this new Supercycle boom are all around us, with the effects of COVID-19, the green industrial revolution, USA’s Paris Agreement return and China committing to carbon neutrality by 2060 – there is a synchronized decarbonization push that “has the potential to create a capex cycle on par with the emerging markets-driven cycle of the 2000s”.

Source: Reuters 2021 (<https://www.reuters.com/article/us-metals-supercycle-at-home-idUKKBN29A1QM?edition-redirect=uk>), “Super-cycles of commodity prices since the mid-nineteenth century”, United Nations DESA Working Paper, 2012

World Copper Ltd.

Share Structure



*subject to regulatory hold; periods available on SEDAR



WORLD COPPER LTD.

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